AUDIT · RECONCILIATION

Payment records *for your team*

Review agent spending and match payments to your accounts. Each record connects the request, decision, and reported payment result.

> THE PROBLEM
>
> A wallet transfer alone may not explain the purchase or identify its approver. Use the linked request and approval to check it. A recorded payment still needs reconciliation.

RECORD COMPONENTS

01

Payment request

Agent, wallet, amount, recipient, purpose, and category.

02

Spending decision

Which rules applied and why the request passed or stopped.

03

Approval decision

Reviewer, decision, time, and channel.

04

Recipient details

Recipient details and available trust information.

05

Payment result

Reported status and transaction ID, separate from approval.

06

Exports and records

CSV exports and APIs for review and account matching.

WHO USES IT

TEAM 01

Finance

Match payments to your accounts and receipts.

TEAM 02

Operations

See what each agent spent and why it stopped.

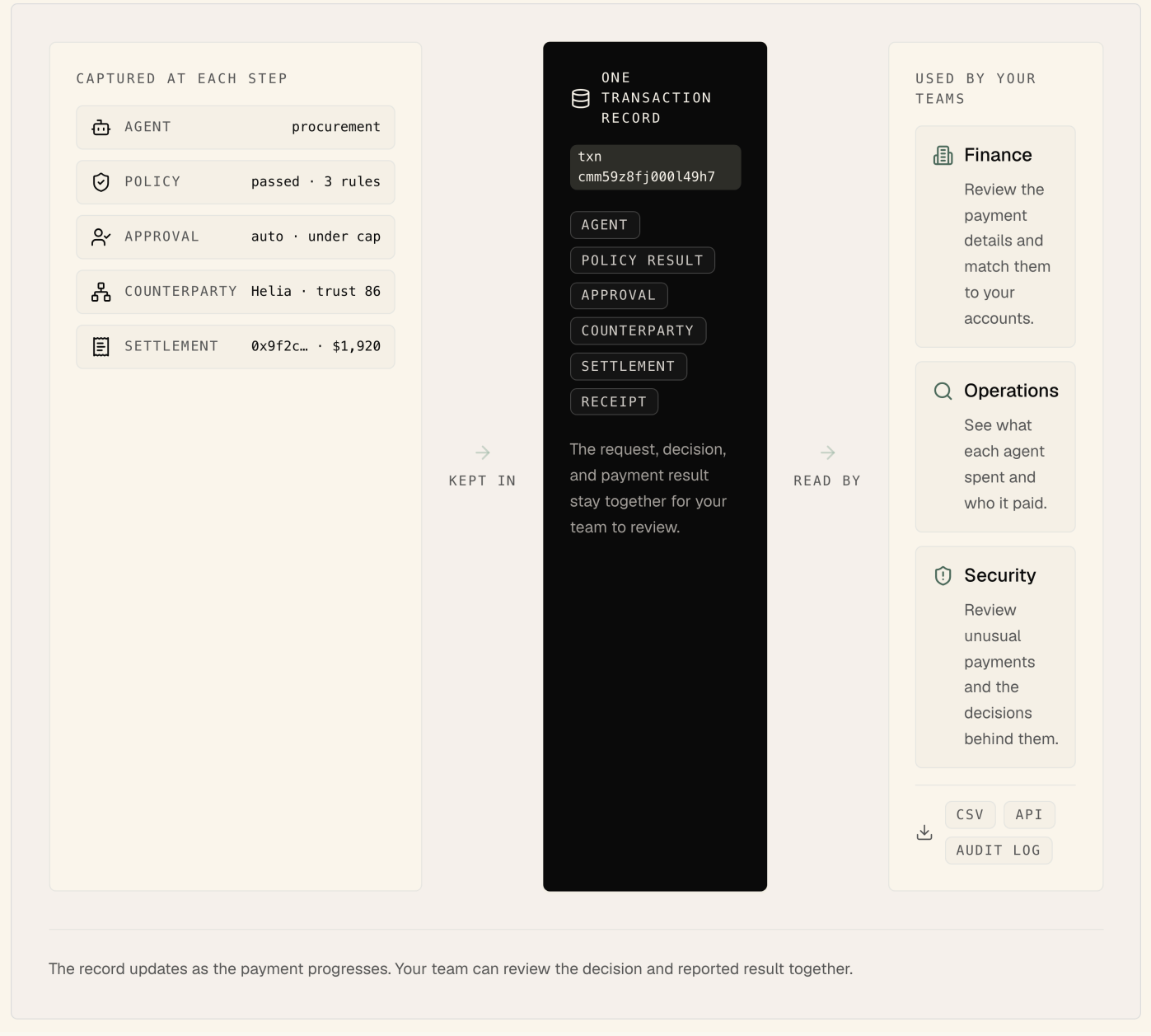
TEAM 03

Security

Review unusual payments and earlier decisions.

KEEP THE DECISION WITH THE RESULT

The record is updated as a request is reviewed and payment status is reported. Approval and settlement remain separate states.



The record updates as the payment progresses. Your team can review the decision and reported result together.